

**City of Navasota**  
**Debt Transparency Information**  
**September 30, 2016**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Comb Tax & Rev C/O Ser 2005	Yes	\$ 285,000	09/30/2016	\$ 225,000	\$ 105,703	\$ 330,703	11/15/2035
Comb Tax & Ltd Surplus Rev C/O Ser 2009	Yes	11,200,000	09/30/2016	9,500,000	4,113,483	13,613,483	11/15/2033
Gas Sys Jr Lien Rev Bds Ser 81	Yes	1,000,000	09/30/2016	150,000	18,000	168,000	08/01/2020
				<u>\$ 9,875,000</u>	<u>\$ 4,237,186</u>	<u>\$ 14,112,186</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev C/O Ser 2005	NR	NR	NR	NR
Comb Tax & Ltd Surplus Rev C/O Ser 2009	NR	NR	NR	NR
Gas Sys Jr Lien Rev Bds Ser 81	NR	BBB-	NR	NR

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 9,875,000	\$ 4,237,186	\$ 14,112,186
Authorized But Unissued Debt				
All Authorized Debt		9,875,000		
Total GO Debt		9,725,000	\$ 4,219,186	\$ 13,944,186
Total GO Debt + Authorized But Unissued Debt		9,725,000		
2017 Population	7,476			
Total GO Debt per Capita		\$ 1,301		
Total GO Debt + Authorized Debt per Capita		\$ 1,301		
Total GO Principal & Interest per Capita		\$ 1,865		

Source: Texas Municipal Advisory Council of Texas.



**U.S. Capital Advisors**

US Capital Advisors LLC  
 444 Westheimer, Suite G500  
 Houston, Texas 77027  
 713-366-0500

**Texas Comptroller's Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	CITY OF NAVASOTA
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2016
Fiscal Year Start (DD/MM/YYYY)*:	10/01/2015
Fiscal Year End (auto):	09/30/2016
Political Subdivision Website, if applicable:	WWW.NAVASOTATX.GOV
Political Subdivision Telephone*:	(936) 825-6475
Political Subdivision Email, if applicable:	LHALL@NAVASOTATX.GOV
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	LANCE HALL
Contact Title*:	FINANCE DIRECTOR
Contact Phone*:	(936) 825-6475
Contact Email:	LHALL@NAVASOTATX.GOV
Physical Address, Line 1*:	200 EAST MCALPINE
Physical Address, Line 2:	
City*:	NAVASOTA
Zip*:	77868
County*:	GRIMES
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	PO BOX 910
Mailing Address, Line 2:	
Mailing City:	NAVASOTA
Mailing Zip:	77868
Mailing County:	GRIMES