

**City of Navasota**  
**Debt Transparency Information**  
**September 30, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
Comb Tax & Ltd Surplus Rev C/O Ser 2009	Yes	\$ 11,200,000	09/30/2017	\$ 1,190,000	\$ 67,513	\$ 1,257,513	11/15/2019
Comb Tax & Ltd Surplus Rev C/O Ser 2016	Yes	3,240,000	09/30/2017	3,240,000	976,966	4,216,966	11/15/2036
GO Ref Bds Ser 2017	Yes	8,145,000	09/30/2017	8,145,000	2,557,936	10,702,936	11/15/2032
				<u>\$ 12,575,000</u>	<u>\$ 3,602,414</u>	<u>\$ 16,177,414</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Ltd Surplus Rev C/O Ser 2009	NR	A	NR	NR
Comb Tax & Ltd Surplus Rev C/O Ser 2016	NR	A	NR	NR
GO Ref Bds Ser 2017	NR	A	NR	NR

**Stated Purpose:**

Comb Tax & Ltd Surplus Rev C/O Ser 2009	City Hall
Comb Tax & Ltd Surplus Rev C/O Ser 2016	Water & Sewer
GO Ref Bds Ser 2017	Refunding

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Ltd Surplus Rev C/O Ser 2009	\$ 10,868,000	\$ 10,868,000	\$ -
Comb Tax & Ltd Surplus Rev C/O Ser 2016	3,250,000	173,612	3,076,388
GO Ref Bds Ser 2017	8,537,441	8,537,441	-

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 12,575,000	\$ 3,602,414	\$ 16,177,414
Authorized But Unissued Debt		-	-	-
All Authorized Debt		12,575,000	-	-
Total GO Debt		12,575,000	\$ 3,602,414	\$ 16,177,414
Total GO Debt + Authorized But Unissued Debt		12,575,000	-	-
2015 Population	7,476	-	-	-
Total GO Debt per Capita		\$ 1,682	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,682	-	-
Total GO Principal & Interest per Capita		\$ 2,164	-	-

Source: Texas Municipal Advisory Council of Texas.